

# Why your accounting firm should use 2020 Financial Solutions



## 4 Key Reasons why you should consider using 2020 Financial Solutions;

- 1** Leverage off new services & increase your firm's revenue stream
- 2** Your clients will be more content and 'richer' as you can offer them more than just gap filling accounting services
- 3** Client interests and their needs are put first—all services are beneficial to clients to a holistic experience
- 4** We will work with you to help you recognize opportunities to add value to your database and share revenue streams.

2020 Financial Solutions is a **one stop financial shop**. 2020 Financial Solutions offers all services that a traditional accounting firm cannot. We aim to **work with you and your clients** to provide additional services that your clients may need, but have often to travel all over town to find.

**Have you ever been asked**

Can I **leverage into the property market using my Superannuation?**

Can you **recommend a Solicitor?** Or,

Do you prepare **Wills?**

Or what about that **urgent company, trust or SMSF setup –**

*did you make your clients deadline?*

2020 Financial Solutions can.

### 2020 Financial Solutions

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### List of Services;

- Strategic Financial Advice
- Specialising in SMSF's & Pensions
- Risk Insurance
- Superannuation Investments
- Loans all purposes
- Asset Protection—Trusts, companies
- Maximising Retirement Benefits
- Registered Tax Agents

Specialising in establishing Instalment Warrant arrangements

Newcastle—Central Coast—Snowy Mountains—South Coast—Sydney